

Centenary College of Louisiana

Financial Interest Disclosure Form

Please complete the following form, pursuant to the requirements of Centenary's [Financial Conflict of Interest for Externally Funded Research Reporting Process](#), adopted July 1, 2017. Investigators and designated personnel are required to submit financial interest disclosures for consideration of potential conflicts of interest as follows:

- Prior to submission of a proposal to any of the designated external funding agencies
- Annual updates: Investigators and Senior/Key Personnel shall complete a FCOI Disclosure Form for each qualifying grant annually during the grant period and submit to the Institutional Official.
- Within 30 days of acquiring or discovering any new reportable significant financial interests.
- Investigators joining the College who are conducting research sponsored by agencies to which Centenary's Financial Conflict of Interest policy applies will provide all necessary disclosures within 30 days.

Identification and Project Information

Name Date

Project Title

Funding Agency: _____ Program _____

Role within this project:

- Primary Investigator Co-Primary Investigator Senior Personnel
- Other _____

Reporting Information

I am reporting on activities as follows:

- Prior to submission of a grant proposal An addendum to my most recent report
- Annual update Other _____

Compensation: In the previous 12 months have you or a member of your immediate family received compensation exceeding \$5,000 from a for-profit entity for activities such as consulting, expert witness, advisory board membership, and/or the like?

- Yes No

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Equity: Do you or does a member of your immediate family own stock or hold stock options with a publicly traded or privately owned equity valued at more than \$5,000?

- Yes No

Role: Do you or a member of your family serve as director, trustee, officer, or other key employee in a for-profit corporation, partnership, business, or other entity outside of Centenary College of Louisiana?

- Yes No

Intellectual Property: Do you or a member of your immediate family have rights to and/or receive royalties from intellectual property (including patents, copyrights, and trademarks but excluding academic or scholarly works) license to and/or owned by a for-profit entity? Do NOT include intellectual property owned or managed by Centenary College of Louisiana.

- Yes No

Travel: In the past 12 months, have you or a member of your immediate family received any sponsored or reimbursed travel from outside entities? For the purposes of this question, “outside entities” do not include government (federal, state, or local) agencies, institutions of higher education, or hospitals, medical centers, or research institutes related to an institution of higher education.

- Yes No

If you answered “yes” to any of these questions, provide detailed explanatory information below about the compensation, equity, roles, intellectual property or travel provided to you or a family member. Include compensation amounts, other financial interest, travel destinations, or any additional pertinent information. Attach additional pages as necessary.

Reporting for self family member (name & relationship) _____

Explanatory information:

Certification: by submitting this form, I am certifying that I have read and understand Centenary College of Louisiana’s reporting process on [Financial Conflicts of Interest](#) and have completed this report to the best of my knowledge and belief. I understand that I am required to complete [training](#) on this policy every four years and that I must, at a minimum, update this form annually. If required, I will comply with any conditions or restrictions imposed by Centenary to manage any real or perceived conflicts. Should my outside financial or managerial interests, or those of my family, change in any way that results in different answers to any of the questions asked on this form, I agree to submit a revision within 30 days.

Signature

Date